**Information Update for Renewal Quote/Shopping**



***Instructions*: To Complete electronically, please tab through each field to make entries where appropriate. Or you may print and complete. Once finished please email back to** [**service@daleins.com**](mailto:service@daleins.com) **or fax to (765) 472-4086. You may also mail to Dale Insurance, 29 E Main St, Peru IN 46970 or drop it by.**

**Your Name:** **Date:**

**Auto Insurance Questions:**

*How many household members?* *Please provide information of all household members:*

|  |  |
| --- | --- |
| First/Last Name | Occupation |

*Vehicles:*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Year, make model | Driver | 1-way distance to work        Not driven to wk  Not driven to wk  Not driven to wk  Not driven to wk  Not driven to wk | Annual Miles | Used for business or course of employment?  Yes No  Yes No  Yes No  Yes No  Yes No |

Do you own or co-own vehicles that are not insured by your auto insurance policy? No Yes – Details:

Are any vehicles garaged or kept by others at different addresses? No Yes - Details:

Anyone have a medical infirmity? N Y – Details:

**Notes:**

* *Vehicles garaged/kept outside of your home with exception of dependents with cars at college are generally unacceptable*
* *Co-titled vehicles often create coverage gaps for one or the other party. Insurance must be construction correctly.*
* *If you own or co-own vehicles insured by other policies, you may not have coverage for certain types of newly acquired vehicles*

**Home Insurance Questions:**

Roof – Update year:       If unknown, is the roof more than 20 years old? N Y Full or Partial Replacement

Type: Flat 3-tab shingle Dimensional/Architectural shingle Steel/metal Other:

Furnace – Update year:       If unknown, is the heating unit more than 25 years old? N Y

Type: Gas Forced Air Geothermal Elec furnace Electric Baseboard Boiler

Plumbing – Update year:       If unknown, is the plumbing more than 20 years old? N Y Full or Partial Replacement

Type: Copper      % PVC      % PEX      % Galvanized Iron      % Other:           %

Electrical – Update year:       If unknown, is the service panel more than 25 years old? N Y Full or Partial Wiring Replacement

Type: Circuit Breaker Panel -       amps Fuse box or other

Any Dogs? No Yes – How many?       Breed       Mixed Size      lbs Any mix of dangerous breed? N Y

Any Exotic or unusual animals? No Yes Details:

Trampoline? No Yes – Netted No Yes. Is yard fenced? No Yes

Swimming Pool? No Yes - above ground Inground. Surrounded by 4’ fence/barrier w/locked gate N Y

Diving Board? No Yes – Height      ’ Slide? N Y Automatic hardcover? N Y

Wood/Pellet/Coal Stove? N Y – Professionally installed to manufacturer or NFIP specs? N Y

In garage or outbuilding? N Y

New Additions or rooms? N Y- Details:

In home business? N Y – Details:

New Jewelry or other items that may need special coverage? N Y – Details:

Monitored Alarm Systems or Smart Home devices? N Y – Details:

Is the home for sale? N Y - *Homes for sale are generally not eligible for new/replacement coverage*

**Notes**:

* *The following are obstacles to obtaining competitive coverage/premium and or may require surcharges:*

*\*Old Roofs, furnaces, plumbing and wiring \*Trampolines \* Swimming Pools \*Supplemental Heat \*In-home businesses*

* *The following are generally ineligible for coverage with most companies and may jeopardize your current policy:*

*\*Dangerous or Restricted dog breeds or exotic animals \*Unsecured swimming pools or trampolines \*Improperly installed supplemental heat*

Anyone been arrested in last 10 years? N Y

Any bankruptcies in last 5 years? N Y

**Notes or Additional Information:**